

ProTeus IV

Features Comparison List

Key Features	ProTeus IV Enterprise	ProTeus IV Professional	ProTeus IV Expert
GENERAL			
Highly optimized database performance.	x	x	x
High transaction volume handling.	x		
Selectable Dashboard with Key Performance Indicators on initial program screen.	x	x	x
Integrated with Microsoft Office 2000 (export ProTeus IV data to Word, attach binder files, etc)	x	x	x
Multiple currency functionality.	x	x	
Multiple databases.	x	x	
FDA Validation support.	x		
Quick-launch to OSHA website for safety documents.	x	x	x
Attach drawing files to records.	x	x	
Attach PDF files to records (optional).	x	x	
Ease of Use Features			
Quick Screens.	x	x	x
Windows based interface (tabbed folder design, etc).	x	x	x
Copy feature to copy records for reduced data entry.	x	x	x
Import records into select ProTeus IV databases using the Data Import Utility.	x	x	
Help File.	x	x	x
Request service from any PC on network using optional Service Request Module.	x	x	
Searching & Locating Records			
Quick Search fields.	x	x	x
Query Tool in most files. Ability to search on any combination of one or more fields for multiple character queries.	x	x	x
Build and save queries.	x	x	x
Customization Features			
Reorder columns on Quicklists.	x	x	x
Free-form text area in each record to include such things as safety notes, extended descriptions or notes.	x	x	x
8 user-defined fields in most modules.	x	x	x
Ability to customize menu text, tab names, field and report names.	x	x	
History Records			
Secured history files.	x	x	x
Archive history data using Data Archive Utility.	x	x	
View archived data using History Viewer Utility.	x	x	
Ability to purge history files.	x	x	
DATABASES SUPPORTED			
Oracle 8i and 9i databases.	x		
MS SQL Server 7 and 2000.	x		
Microsoft Desktop Engine 2000 (MSDE 2000) <i>[included]</i>		x	x
OPERATING SYSTEMS SUPPORTED			
Server environment:			
Windows NT4/2000/2003 servers.	x	x	x
Operating systems supported by Oracle databases.			
Workstation environment:			
Windows NT4/ 2000 Pro/ XP Pro.	x	x	x
NUMBER OF USERS			
Multiple concurrent users.	x	x	x
Maximum of 4 concurrent users.			x
Maximum of 8 concurrent users.		x	
Unlimited concurrent users.	x		

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LANGUAGE AVAILABILITY			
US English.	x	x	x
UK English	x	x	x
Spanish.	x	x	x
Hungarian.	x	x	x
German.	x	x	x
Portuguese.	x	x	x
Simplified Chinese.	x	x	x
Traditional Chinese.	x	x	x
SECURITY			
Individual and group security rights.	x	x	x
Unlimited group classifications.	x	x	
Two group classifications.			x
Backup and Restore tools.		x	x
CUSTOMER Module			
Track full address, including phone, fax, e-mail address and web address.	x	x	x
Ability to launch browser to web address.	x	x	
Ability to send e-mail to address.	x	x	
Link customer to equipment.	x	x	x
EQUIPMENT Module			
Attach multiple equipment to one work order.	x	x	
View equipment scheduled to be worked on via Scheduling Calendar.	x	x	
Option to remove equipment from service (stops PMs from activating).	x	x	x
Equipment in/out of service viewer.	x	x	
Track equipment specs (rating, capacity).	x	x	x
Track original purchase information.	x	x	x
Link equipment to a customer.	x	x	x
Assign vendor to equipment.	x	x	x
Activate work orders based on runtime.	x	x	x
Automated data entry via optional Barcode module.	x	x	
Automated data entry via optional integration modules.	x	x	
Create and view sub-assembly tree.	x	x	x
View Bill of Materials.	x	x	x
Track usage of repair parts.	x	x	x
View PMs assigned to Equipment	x	x	x
Cost history itemized by YTD, LTD, PM, DM, material, labor and totals.	x	x	x
INVENTORY Module			
Track inventory parts in multiple stockroom locations.	x	x	
Move parts between stockrooms.	x	x	
Track part specs (size, shelf life).	x	x	x
Track quantity on hand.	x	x	x
Track quantity allocated to active work orders.	x	x	x
Calculate quantity reserved.	x	x	x
Calculate quantity available.	x	x	x
Track quantity physically available.	x	x	x
Track parts pulled from inventory.	x	x	
Track reorder point.	x	x	x
Track economic order quantity.	x	x	x
Track maximum quantity.	x	x	x
Calculate quantity on order.	x	x	x
Track last cost & date last purchased.	x	x	x
Track unit cost, carrying cost, total cost.	x	x	x
Physical count field.	x	x	x
Assign multiple vendors per part.	x	x	x
Store last PO number.	x	x	x
Attach MSDS files.	x	x	x
Update inventory via optional Barcode module.	x	x	

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TRANSACTIONS Module			
Inventory adjustment.	x	x	x
Track reason for adjustment.	x	x	x
Check in/check out tools.	x	x	x
History log.	x	x	x
TASKS Module			
Attach unlimited number of tasks to any work order.	x	x	x
Reorder tasks in work orders.	x	x	x
Assign tasks to specific work order cycles.	x	x	x
Automatic, global update of tasks attached to work orders when modified.	x	x	x
EMPLOYEE Module			
View employee workload via Scheduling Calendar.	x	x	
Maintain employee files associated with labor craft records.	x	x	x
Track supervisor, department, and division.	x	x	x
Track approval levels (PO and WO).	x	x	
Set maximum purchase level.	x	x	
Track full address, including phone, fax, pager, e-mail address and web address.	x	x	x
Ability to send e-mail to address.	x	x	
Ability to launch browser to web address.	x	x	
Labor Craft module stores unlimited labor craft definitions.	x	x	x
Assign multiple labor crafts per employee.	x	x	x
Assign labor to specific work order cycles.	x	x	x
Assign up to five rates per labor craft (regular time, overtime, etc).	x	x	x
Set non-working days per employee.	x	x	x
WORK ORDERS (GENERAL) Module			
Automatic work order generation.	x	x	x
Automatic daily work order printout.	x	x	
Send work order via email.	x	x	
Attach and reorder multiple tasks on a single work order.	x	x	x
Assign multiple pieces of equipment to a single work order.	x	x	
Graphical, calendar view of entire work order schedule.	x	x	
Enter monthly budget estimates to track actual maintenance costs against budget.	x	x	
Assign cost center.	x	x	
Send work order notification through employee pagers via optional Service Request module.	x	x	
Assign labor code and estimated hours.	x	x	x
Quick labor hours update using Time Card feature.	x	x	
Archive work order data into uneditable history files.	x	x	x
Track originator.	x	x	
Track closed date.	x	x	x
Track completed date.	x	x	x
Track runtime information.	x	x	x
Assign multiple tools.	x	x	x
Assign multiple parts.	x	x	x
Ability to reserve parts.	x	x	x
Ability to pull parts.	x	x	
Display inventory details (unit cost, quantity available, etc.).	x	x	x
Assign multiple employees.	x	x	x
Track hours per rate for each employee.	x	x	x
Track completed date for each individual employee/craft.	x	x	x
Track work order approvals.	x	x	
Ability to manually activate.	x	x	x
Ability to batch print.	x	x	x
Ability to batch close.	x	x	x
Quick close feature allows users to speed work order closing by minimizing data entry.	x	x	x
Batch Close Error Log allows users to identify which work orders closed/didn't close if an error occurs.	x	x	x
Print inventory "pick list".	x	x	x
Ability to customize work orders using Crystal Reports.	x	x	x
Downtime tracking.	x	x	x
Update labor hours and parts used via optional Barcode module.	x	x	

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PREVENTIVE MAINTENANCE Module			
Separate PM Master & Active files.	x	x	x
Multi-cycle scheduling reduces number of records, and number of work orders activating.	x	x	x
Easy setup of annual, semi-annual, quarterly, monthly, weekly or daily PMs.	x	x	x
Schedule by date, day of week, or particular week of the year.	x	x	x
Schedule by usage (runtime).	x	x	x
Schedule daily work order by start date or completion date	x	x	x
Dynamic "Quick View" of future PMs for easier planning.	x	x	x
Ability to skip a scheduled PM.	x	x	
Skipped PMs history files.	x	x	
Automated activation and printing of work orders based on runtime totals using optional Building Automation System interface.	x	x	
DEMAND MAINTENANCE Module			
Separate DM Template & Active files.	x	x	x
Create work order in Active file.	x	x	x
Assign cause.	x	x	x
Automated activation and printing of work orders based on alarm conditions using optional Building Automation System interface.	x	x	
SCHEDULING Module			
Set company working days, plant shutdown days. Work orders will reschedule appropriately.	x	x	x
Multi-cycle scheduling.	x	x	x
Assign parts, tasks and tools to a specific cycle or all cycles.	x	x	x
Graphical, calendar view of work order schedule.	x	x	
Navigable tree-view of work order schedule.	x	x	
Displays PMs and/or DMs.	x	x	
View work order by year, month, week, or day.	x	x	
View by equipment, employee or job number.	x	x	
View future PMs.	x	x	
Reschedule work orders.	x	x	
Ability to print work order from calendar.	x	x	
VENDORS Module			
Track full address, including phone, fax, e-mail address and web address.	x	x	x
Launch browser to web page.	x	x	
Ability to send e-mail to address.	x	x	
List/link to vendor's equipment.	x	x	x
List/link to vendor's parts.	x	x	x
Track YTD and LTD purchase history.	x	x	x
Purchase order activity report.	x	x	x
PURCHASING Module			
Create purchase orders for inventoried parts.	x	x	x
Create purchase orders for non-inventory parts.	x	x	x
Close purchase orders.	x	x	x
Reorder list of parts.	x	x	x
Reorder--Ability to query list.	x	x	x
Reorder--Ability to list only parts by default vendor.	x	x	x
Auto generate requisitions from selected reorder items.	x	x	x
Track PO details.	x	x	x
Assign Blanket POs with expire date, dollar amount; automatically decrements dollars remaining.	x	x	
Line item G/L number.	x	x	x
Display reorder list and vendor list to drag and drop to line items list.	x	x	x
Track approvals.	x	x	
Track tax and shipping costs.	x	x	x
Assign ship-to location.	x	x	x
Ability to customize purchase orders using Crystal Reports.	x	x	x
Track shipments and receipts.	x	x	x
Separate receiving and history log.	x	x	x
Track packing slip & invoice number.	x	x	x
Track whom received by.	x	x	x
Ability to zero fiscal year totals.	x	x	x

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RECEIVING Module			
Close purchase orders.	x	x	x
Track receipt of items purchased from Purchasing module.	x	x	x
REPORTS & GRAPHS Modules			
100+ standard reports.	x	x	x
Advanced reports.	x	x	
3-dimensional bar, line, and pie charts graphs.	x	x	
Customizable dashboard can display any report, including Key Performance Indicators.	x	x	x
Key Performance Indicator reports can automatically launch upon startup.	x	x	x
Unlimited user defined selection filters.	x	x	x
Ability to customize reports using Crystal Reports.	x	x	x
OPTIONAL Modules			
Barcode Module.	x	x	
PM Tasks Module (Tasks Library).	x	x	
Service Request Module	x	x	
ProLink Web Browser Service Request Module.	x	x	
PDF Documentation Support Module.	x	x	
M-Site Module (for accessing multiple databases).	x	x	
Audit Trail Module.	x		
OPTIONAL INTERFACES			
Crystal Reports® for report customization.	x	x	x
Miscrosoft Project®.	x	x	
PDA (Palm OS).	x	x	
Vykon™ controllers from Tridium.	x	x	
IA Series® from Invensys.	x	x	
Talon™ controllers from Siemens-Staefa.	x	x	
WEBS™ controllers from Honeywell.	x	x	
CarrierOne™ from Carrier.	x	x	
Metasys® systems from Johnson Controls.	x	x	
Trane Tracer Summit®.	x	x	
Most BACNet® protocol systems.	x	x	
Wonderware® Process Control.	x	x	
Enterprise Resource Planning (ERP) Systems.	x		

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* Features listed are believed to be accurate as of the printing of this document. Eagle Technology, Inc. has a policy of continuous product improvement and reserves the right to change specification and design without notice.